

METHACTON SCHOOL DISTRICT



HIGH SCHOOL CAMPUS PLANNING PROJECT Community Presentation

SEPTEMBER 2024



SCHRADERGROUP

DISCUSSION

- 01 RECAP
- 02 SCHEDULE
- 03 BASELINE PROGRAM
- 04 SITE ANALYSIS
- 05 CONCEPTUAL OPTIONS
- 06 COST ESTIMATES

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DISCUSSION

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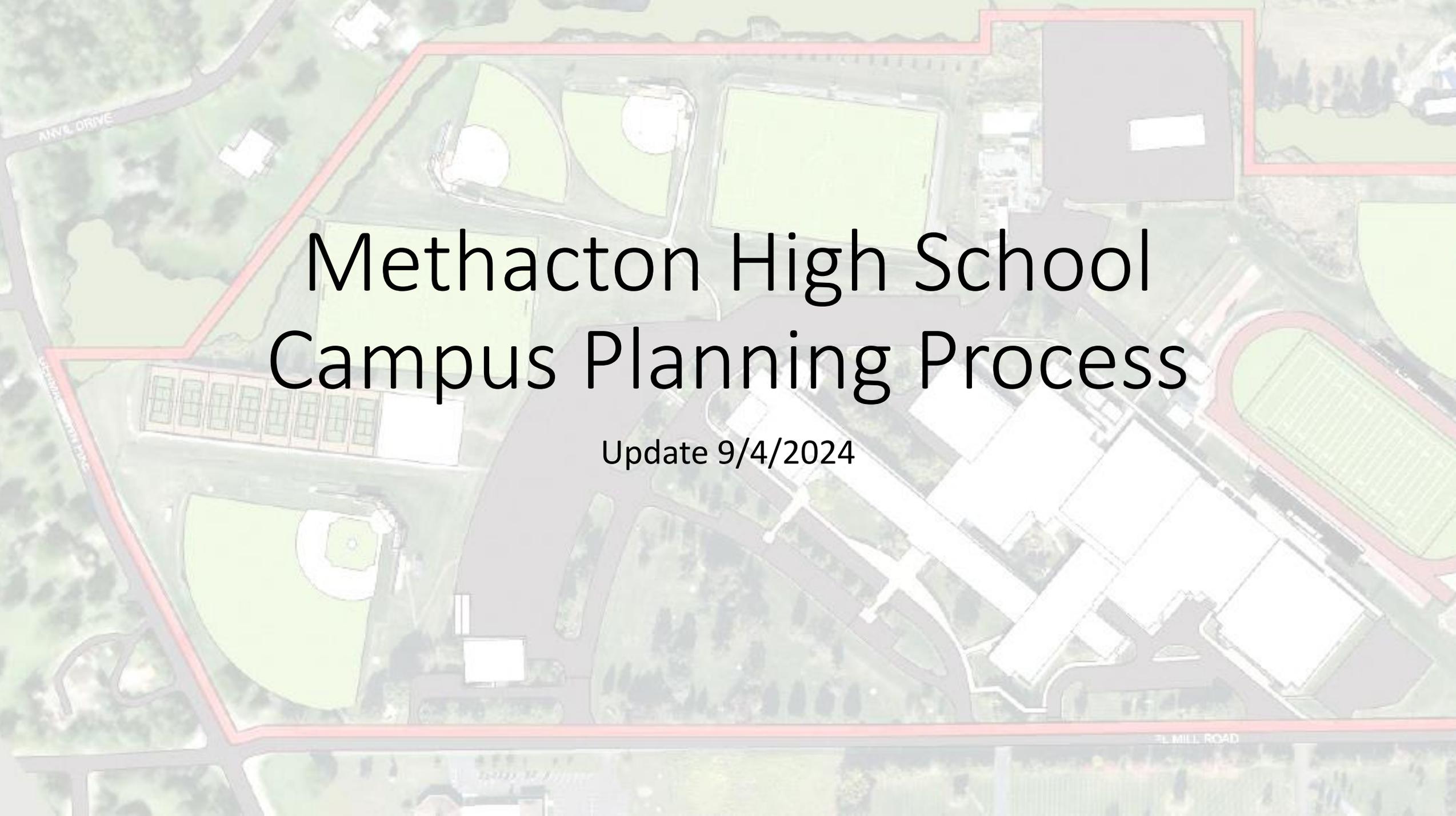
05 CONCEPTUAL OPTIONS

06 COST ESTIMATES

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An aerial photograph of the Methacton High School campus. A red line outlines the perimeter of the school grounds. Several buildings are highlighted with semi-transparent grey overlays, and two baseball fields are highlighted with semi-transparent green overlays. The text "Methacton High School Campus Planning Process" is centered over the image in a large, black, sans-serif font. Below the main title, the text "Update 9/4/2024" is displayed in a smaller, black, sans-serif font. In the top left corner, the text "RIVE DRIVE" is visible. In the bottom right corner, the text "L MILL ROAD" is visible.

Methacton High School Campus Planning Process

Update 9/4/2024

High School Campus



<u>Structure</u>	<u>Projected Work Start</u>	<u>Minimum Costs</u>
District Admin Office	2028	\$1,198,200
Transportation Building	2025	\$332,700
<u>Methacton High School</u>	<u>2025</u>	<u>\$69,025,800</u>
Total Min Campus Investment		\$70,556,700

Does not include campus Sewer Plant maintenance/renovation/repairs or campus parking lots/paving or other exterior/site/property costs

Summary of **5 year** projected need based on 2023 Facilities Assessment
with Conditions report to maintain existing building

Methacton High School Campus Planning Process



It is imperative that we develop a comprehensive campus plan that considers the educational, operational, and financial context to ensure that future investments in the Methacton High School Campus support the mission of the district and the vision for our high school and campus for the next 50 years.



Timeline – Previous (summary)

- 2018-November-Moore Engineering conducts Heating/Ventilation & Air Conditioning (HVAC) and humidity evaluation of all school buildings
- 2020 High School Heating/Ventilation & Air Conditioning (HVAC) project scope developed with bid at \$12.7M (placed on hold to address Eagleville Elementary School)
- 2022 High School HVAC project re-developed from 2020 scope with additional scope (+chiller/boiler)
 - Original 2020 scope projected at \$12.7M
 - With added scope projected at \$17.2M
 - With additional scope and all soft costs projected at \$25M
- 2022-October-Engaged national 3rd party company (Bureau Veritas) to conduct updated facility assessment with conditions



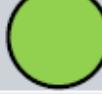
Timeline – Previous (summary)

- 2023-June-Accepted 2023 Facilities Assessment with Conditions
- 2023-August-Issued call for participation on the Methacton High School Campus Planning Committee (MHSCPC)
- 2023-September-Established Updated Master Plan based on 2023 Facilities Assessment with conditions including all district buildings-projected \$221M over 10 years
- 2023-September through December-Held MHSCP activities
- 2024-January-Update on MHSCP (Financial Analysis)
- 2024-February-MHSCPC issued final report and presented pre-conceptual scenarios

Pre-Conceptual Scenarios (with estimated costs)



Option 1	In-Place Renovation	\$95,000,000 - \$99,000,000
Option 2	Renovation plus Auditorium & Natatorium Additions	\$112,000,000 - \$118,000,000
Option 3	Renovation plus Auditorium, Natatorium, & Classroom Additions	\$148,000,000 - \$156,000,000
Option 4	New Construction	
		4A - 308,000sq' \$175,000,000 - \$183,000,000
		4B - 345,000sq' \$195,000,000 - \$205,000,000

Priority	Option 1 \$95M - \$99M	Option 2 \$112M - \$118M	Option 3 \$148M - \$156M	Option 4 \$175M - \$205M
Educational Space Improvements				
New Curriculum Opportunities				
Campus Safety Improvements				
ADA & Inclusive Accessibility				
Building Layout & Circulation				
Sustainability & Energy Efficiency				
HVAC System Improvements				
Natatorium Improvements				
Auditorium Improvements				
District Office Improvements				
Disturbance During Construction				



MOTION: (March 26, 2024)

- Approve the administration to prepare recommendations for a comprehensive High School campus plan that:
 - Engages the Board approved Architect, Owners Representative, and Solicitor
 - Provides no less than 3 concept designs with estimated costs, timelines, and impact for a new high school
 - Provides for public input on concept designs
 - Provides recommendations and feedback to be presented at a special meeting in the future

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SCHEDULE – CONCEPT DESIGN

AUG.

SEPT.

OCT.



SCHEDULE – DESIGN & CONSTRUCTION

- OCTOBER 2024 – VOTE TO MOVE INTO SCHEMATIC DESIGN
- DESIGN THROUGH DECEMBER 2025
- BIDDING: DECEMBER 2025 – JANUARY 2026
- CONSTRUCTION: MARCH 2026 – JUNE 2028
 - NEW BUILDING OPERATIONAL FOR FALL 2028
- DEMOLITION & SITEWORK COMPLETE JUNE 2029

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Baseline Program Spaces (included in each option)

Existing High School Program Spaces

PLUS:

- PDE standard sized classrooms
- 2 Additional science labs
- 6 Small group spaces (8-15 seats)
- 1 Large group space (LGI – 100 seats)
- Additional Storage
- Fab Lab
- Special Education
 - Apartment program
 - School store
 - Sensory room
- Lunch & Learn
- 4 Academic support commons
- 1 Outdoor learning courtyard
- Auditorium balcony with flexible seating
- Indoor track
- 8 Lane pool
- Main gymnasium (1,600 seating)
- Wellness/fitness Center
- Field house
- District Office

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ANVIL DRIVE

GERMANTOWN PIKE

WARRIORS FIELD

EXISTING DAO

KRIEBEL MILL ROAD

TURF MULTI-PURPOSE FIELD

TRANSPORTATION CENTER

SEWER TREATMENT FACILITY

EXISTING HIGH SCHOOL

WARRIORS STADIUM

KRIEBEL MILL ROAD

MILL ROAD

NORTH

CURRENT ACCESS

CURRENT ACCESS

CURRENT ACCESS

CURRENT ACCESS

POTENTIAL ACCESS

Worcester Township Zoning Considerations

- Public School is a use permitted by Conditional Use in AGR district
 - CU may or may not be needed since public school is existing use
- Zoning Relief likely needed:
 - **Building height – 35 ft, not exceeding 2.5 stories**
 - Impervious surface – 40%
 - **Parking lot(s) within building setbacks – 250 feet front yard**
 - Steep slope disturbance
 - Varsity baseball/softball field lighting; also requires Conditional Use
- Parking, Traffic, and Speeding are all areas of concern and are viewed as opportunities for improvement. Off-site parking should be eliminated if possible with increased parking on the campus.
- Potential bus-only access on Mill Road is being considered.

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MUSIC/PERFORMING ARTS



INDOOR/ OUTDOOR TEACHING



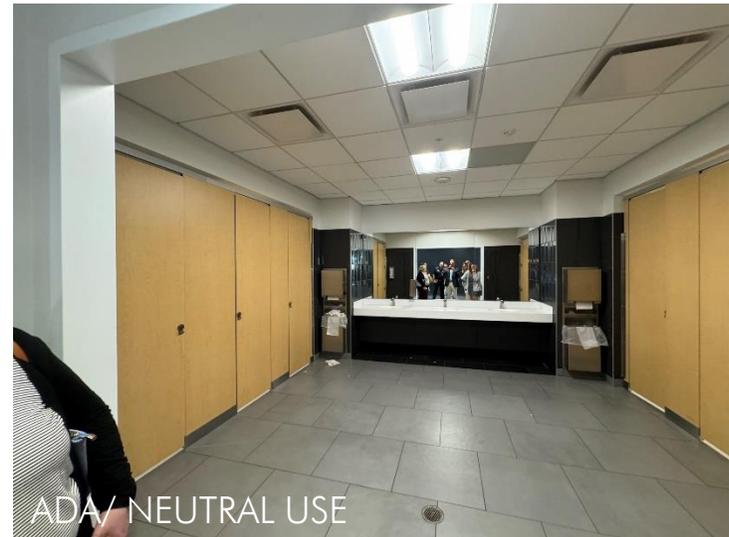
LGI/ COMMUNITY SPACE



ATHLETICS/ POOL



STUDENT WORK AREAS



ADA/ NEUTRAL USE



MULTI-USE COMMUNITY SPACE



SPECIALIZED PROGRAMMING



INDOOR/ OUTDOOR TEACHING



FLEXIBLE LEARNING



INNOVATIVE MEDIA CENTERS



STAFF WORK AREAS



INNOVATIVE STEAM & TECH ED



ATHLETICS



ATHLETICS/ FITNESS



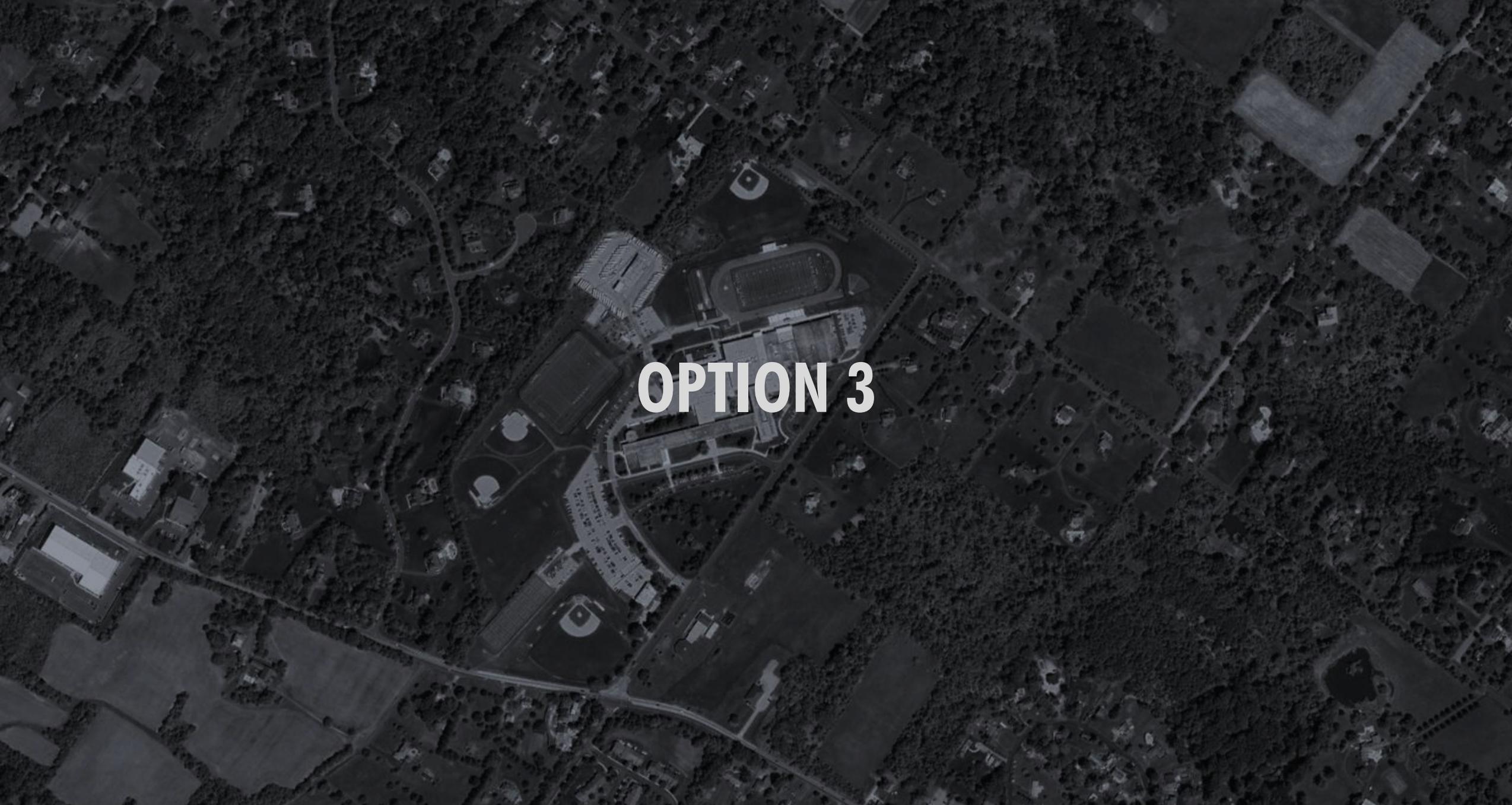
FCS FOODS



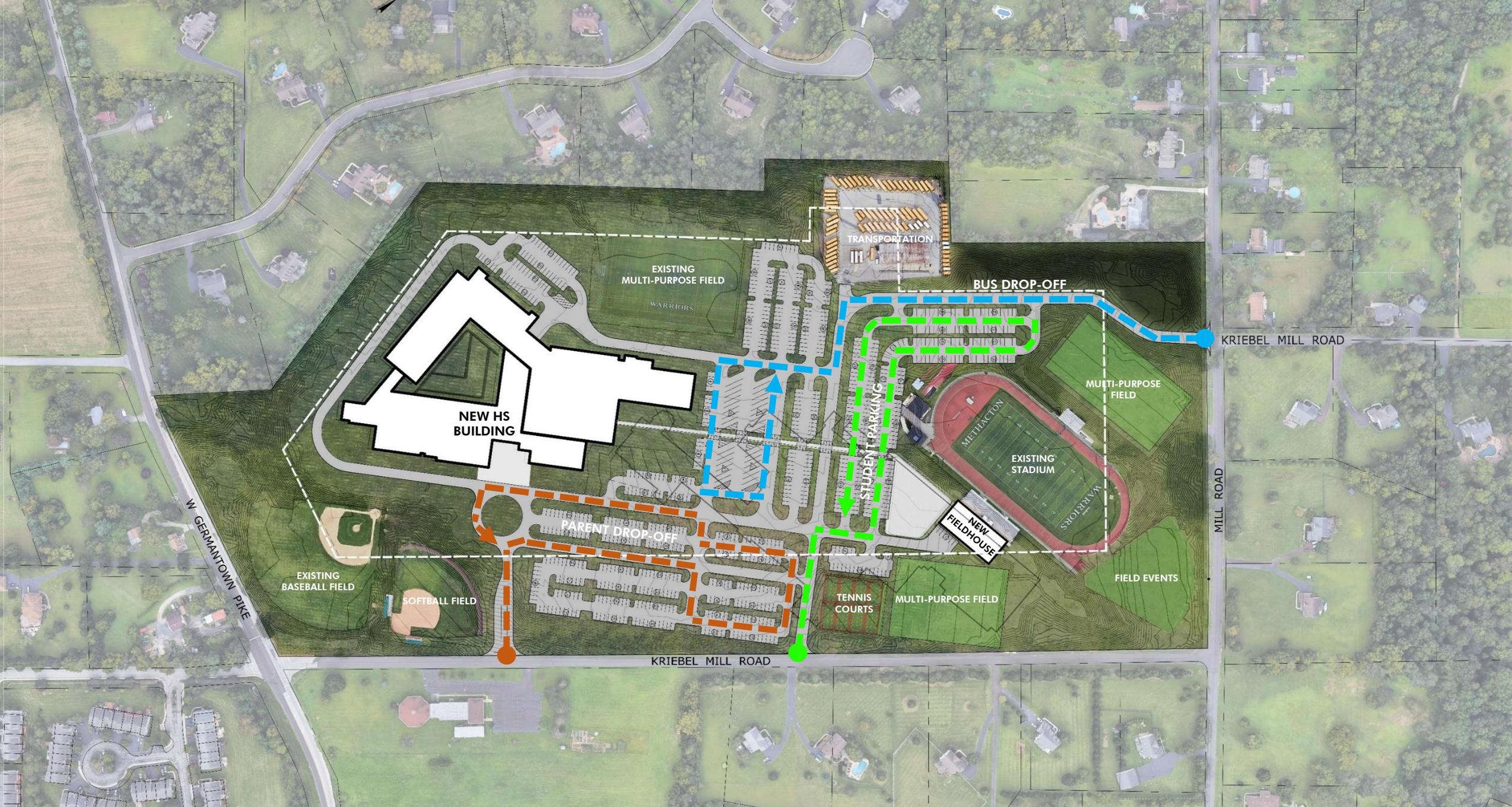
FCS EARLY CHILDHOOD



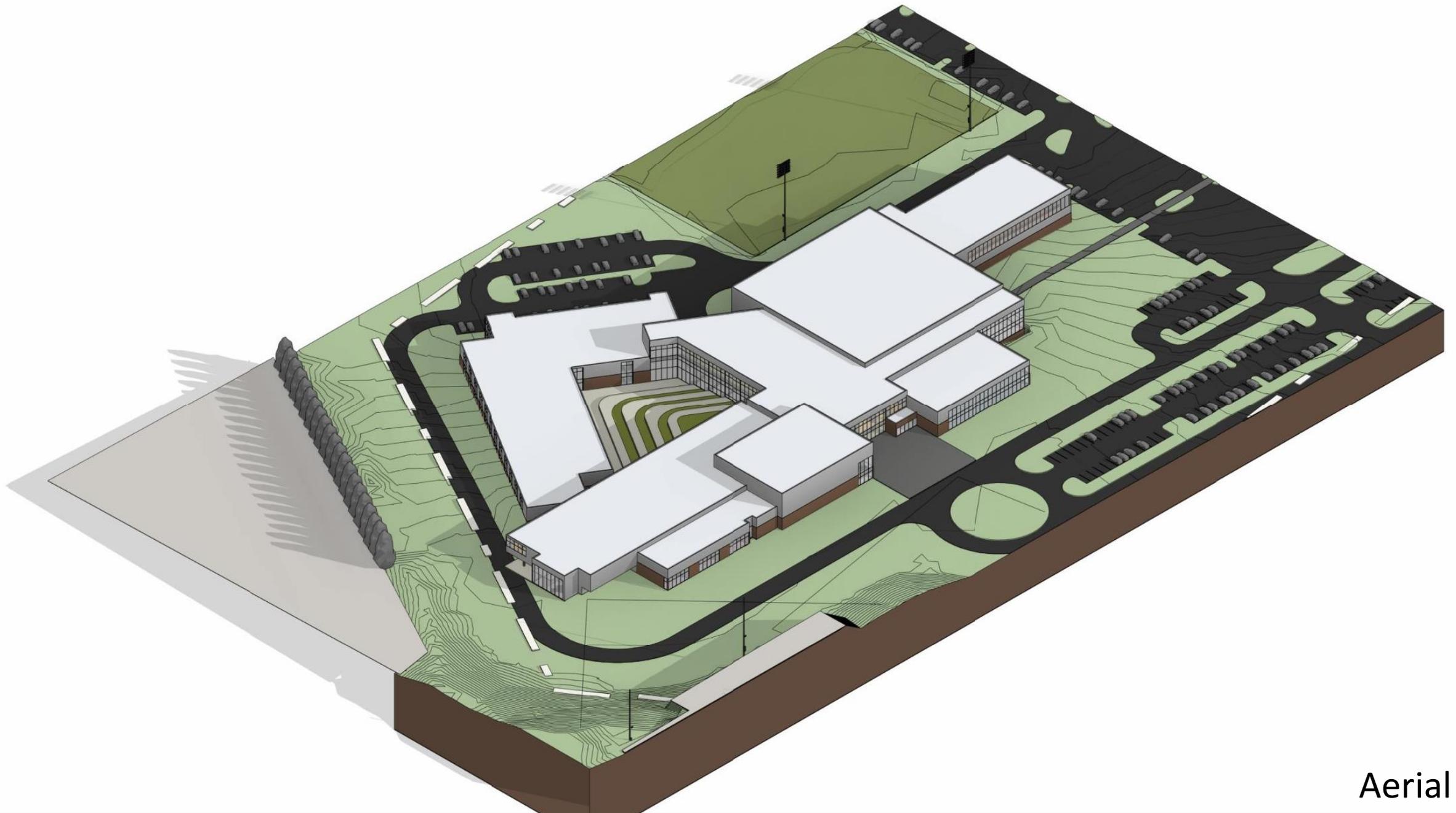
FLEXIBLE LEARNING AREAS

An aerial photograph of a school campus, showing various buildings, sports fields, and parking areas. The text "OPTION 3" is overlaid in the center of the image in a large, white, sans-serif font.

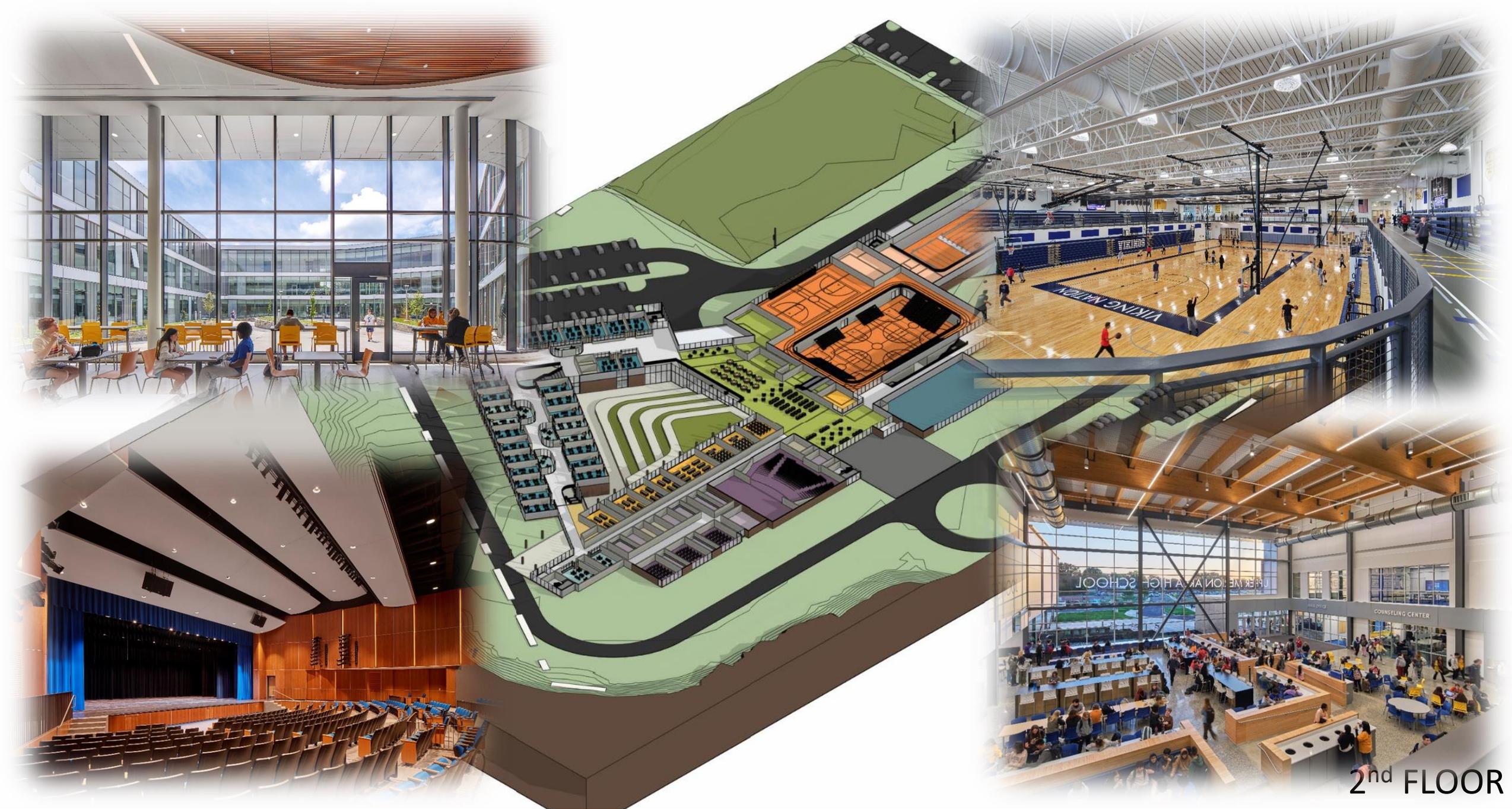
OPTION 3

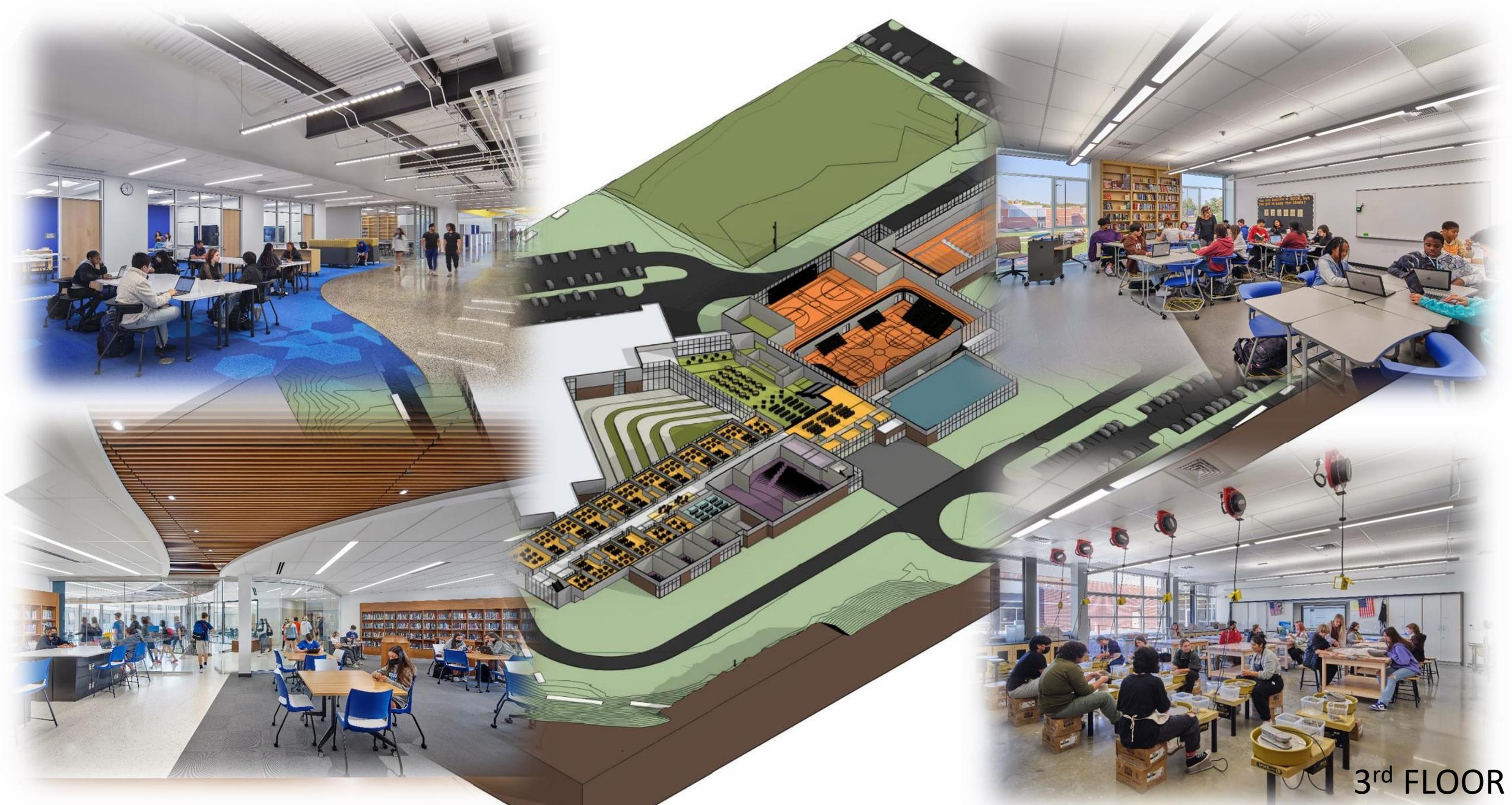




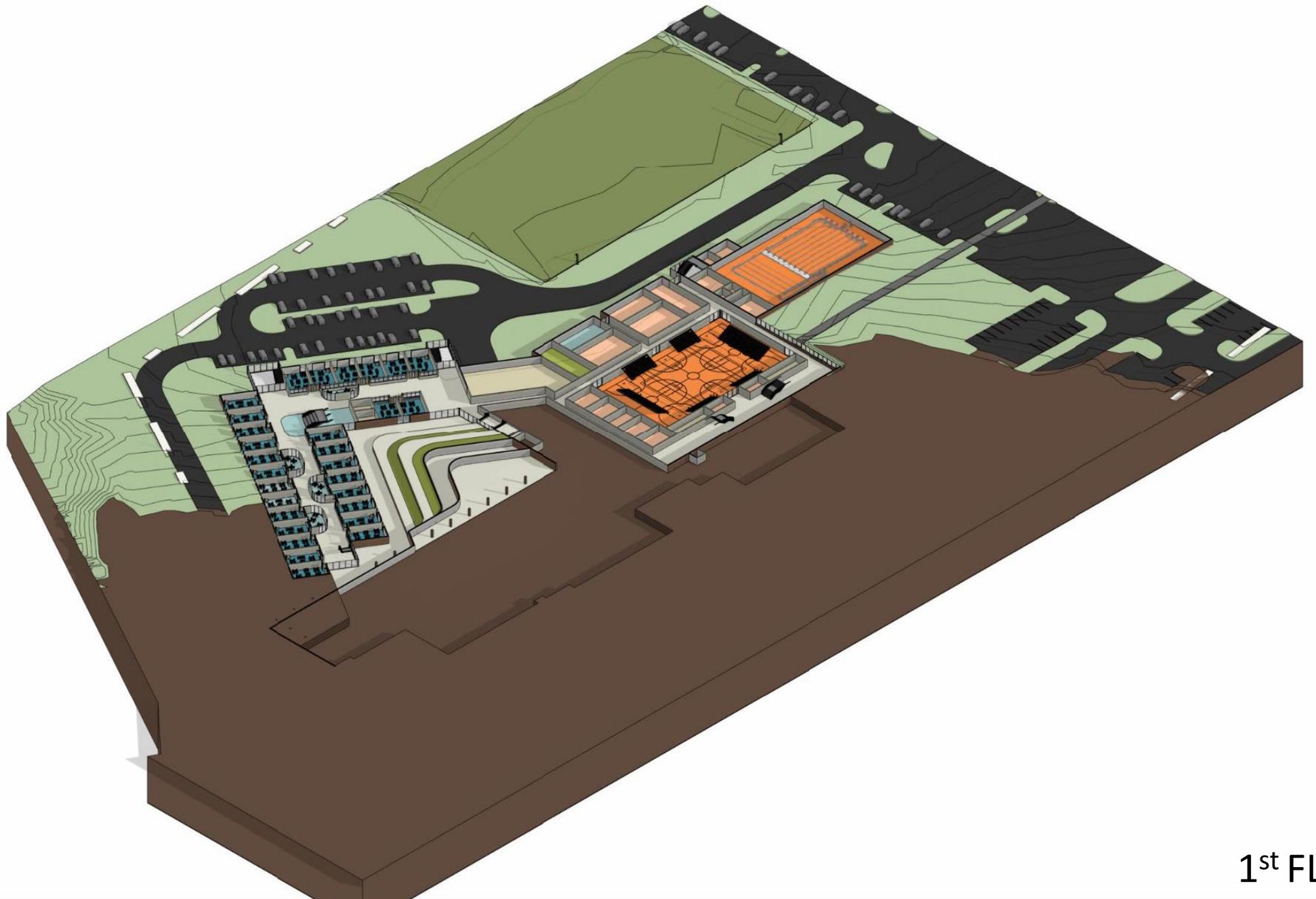


Aerial View





3rd FLOOR



1st FLOOR





FIELD HOUSE PROGRAM

- WRESTLING / CHEERLEADING ROOM
- 2 SMALL TEAM LOCKER ROOMS
- 2 LARGE TEAM LOCKER ROOMS
- STORAGE
- PUBLIC TOILET ROOMS
- PRESS BOX
- ATHLETIC TRAINER SPACE

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COST ESTIMATES

HARD COSTS

	<u>Low Range</u>	<u>High Range</u>
New H.S. Building Construction	\$120,250,000	\$130,000,000
Utilities (Water, Sewer, Storm, Gas)	\$ 13,600,000	\$ 13,600,000
Site Excavation and Improvements	\$ 12,600,000	\$ 12,600,000
Athletic Facilities Improvements	\$ 6,612,000	\$ 6,894,000
Abatement & Demolition: HS & Farina	\$ 3,725,000	\$ 4,225,000
Offsite Road Improvements & Phasing Costs	\$ 1,050,000	\$ 1,050,000
	<u>\$157,837,000</u>	<u>\$168,369,000</u>

SOFT COSTS

Fees and Land Development	\$ 14,729,000	\$ 15,525,000
Technology, Fixtures & Equipment	\$ 4,500,000	\$ 4,500,000
Design & Construction Contingency	\$ 12,626,000	\$ 13,470,000
Escalation at 3% Annually	\$ 16,416,000	\$ 17,464,000
	<u>\$ 48,271,000</u>	<u>\$ 50,959,000</u>

Total Project Budget	\$206,108,000	\$219,328,000
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5 Year Budget Projection (add \$100M Capital Borrowing)



	2024-2025	2025-2026	2026-2027	2027-2028	2028-2029
	Budget	Projection	Projection	Projection	Projection
Revenue					
Local	\$105,212,483.77	\$109,171,008.79	\$113,482,470.76	\$118,259,185.50	\$121,552,998.77
State	\$28,850,666.95	\$29,611,885.29	\$30,177,733.09	\$30,809,835.95	\$31,481,919.62
Federal	\$355,034.27	\$355,034.27	\$355,034.27	\$355,034.27	\$355,034.27
Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Revenue Total	\$134,418,184.99	\$139,137,928.35	\$144,015,238.12	\$149,424,055.72	\$153,389,952.66
Expenditures					
Salary	\$54,864,409.44	\$57,104,430.49	\$58,817,563.39	\$61,002,634.81	\$63,270,080.15
Benefits	\$34,963,477.78	\$36,863,363.50	\$38,408,916.10	\$40,102,688.31	\$41,910,257.16
Buildings	\$762,541.85	\$763,304.40	\$764,067.71	\$764,831.76	\$765,596.60
Operational	\$30,708,493.29	\$31,573,812.16	\$32,206,709.91	\$32,861,054.11	\$33,537,685.86
Debt & Transfers	\$12,806,742.77	\$12,833,017.80	\$13,817,981.01	\$14,692,846.73	\$13,906,332.89
Total Expenditures	\$134,105,665.13	\$139,137,928.35	\$144,015,238.12	\$149,424,055.72	\$153,389,952.66
Beginning Balance	\$17,308,356.31	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17
Net Change	\$312,519.86	\$0.00	\$0.00	\$0.00	\$0.00
Ending Balance	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17

Projected Tax Percentage Increase **WITH \$100M** in Budget → 2.208% 3.130% 3.550% 1.790%

Projected Tax Percentage Increase **WITH OUT \$100M** in Budget → 1.400% 2.300% 1.200% 1.100%

Projected Tax Increase on average assessed property on borrowing alone → \$49.45 \$51.22 \$150.13 \$47.69

NOTE: Budget includes annual operational assumptions + borrowing of \$100M

5 Year Budget Projection (add \$200M Capital Borrowing)



	2024-2025	2025-2026	2026-2027	2027-2028	2028-2029
	Budget	Projection	Projection	Projection	Projection
Revenue					
Local	\$105,212,483.77	\$109,532,493.27	\$115,093,851.72	\$120,601,301.28	\$126,847,048.01
State	\$28,850,666.95	\$29,611,885.29	\$30,177,733.09	\$30,809,835.95	\$31,481,919.62
Federal	\$355,034.27	\$355,034.27	\$355,034.27	\$355,034.27	\$355,034.27
Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Revenue Total	\$134,418,184.99	\$139,499,412.83	\$145,626,619.08	\$151,766,171.50	\$158,684,001.90
Expenditures					
Salary	\$54,864,409.44	\$57,104,430.49	\$58,817,563.39	\$61,002,634.81	\$63,270,080.15
Benefits	\$34,963,477.78	\$36,863,363.50	\$38,408,916.10	\$40,102,688.31	\$41,910,257.16
Buildings	\$762,541.85	\$763,304.40	\$764,067.71	\$764,831.76	\$765,596.60
Operational	\$30,708,493.29	\$31,573,812.16	\$32,206,709.91	\$32,861,054.11	\$33,537,685.86
Debt & Transfers	\$12,806,742.77	\$13,194,502.29	\$15,429,361.98	\$17,034,962.51	\$19,200,382.13
Total Expenditures	\$134,105,665.13	\$139,499,412.83	\$145,626,619.08	\$151,766,171.50	\$158,684,001.90
Beginning Balance	\$17,308,356.31	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17
Net Change	\$312,519.86	\$0.00	\$0.00	\$0.00	\$0.00
Ending Balance	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17	\$17,620,876.17

Projected Tax Percentage Increase **WITH \$200M** in Budget → **2.600%** **4.420%** **4.200%** **4.4990%**

Projected Tax Percentage Increase **WITH OUT \$200M** in Budget → **1.400%** **2.300%** **1.200%** **1.100%**

Projected Tax Increase on average assessed property on borrowing alone → **\$72.41** **\$132.47** **\$196.05** **\$233.14**

NOTE: Budget includes annual operational assumptions + borrowing of \$200M

10 Year Projections (with \$100M Capital Borrowing)



- Assumes similar revenue, staff, benefits, operating costs trends as found in 5 Year Budget Projections

	Fiscal Year Ending	Total Local Effort	Projected Property Tax Percentage Increase
	6/30/2026	9,276,234	2.21%
Run Rate	6/30/2027	9,990,109	3.13%
Target Achieved -->	6/30/2028	9,735,667	3.55%
	6/30/2029	9,737,886	1.79%
	6/30/2030	9,736,375	1.8% - 3.08%
	6/30/2031	9,737,963	1.8% - 3.08%
	6/30/2032	9,737,975	1.8% - 3.08%
	6/30/2033	9,736,450	1.8% - 3.08%
	6/30/2034	9,734,825	1.8% - 3.08%
	6/30/2035	8,490,750	1.8% - 3.08%
	6/30/2036	8,493,325	1.8% - 3.08%
	6/30/2037	8,494,300	1.8% - 3.08%
	6/30/2038	8,494,025	1.8% - 3.08%

NOTE:

- Run Rate Target = Is projected year with which the district will reach annual level payments (interest and principal) given \$200M borrowing
- For years 2030-2038, chart depicts estimated budget tax increase between (1.8% (previous 10yr Avg.)) and (3.08% (next 5 years)) assuming no additional debt beyond \$200M

10 Year Projections (with \$200M Capital Borrowing)



- Assumes similar revenue, staff, benefits, operating costs trends as found in 5 Year Budget Projections

	Fiscal Year Ending	Total Local Effort	Projected Property Tax Percentage Increase
	6/30/2026	\$9,638,140.00	2.60%
	6/30/2027	\$11,605,270.00	4.42%
Run Rate	6/30/2028	\$12,081,050.00	4.20%
Target Achieved -->	6/30/2029	\$15,055,636.00	4.49%
	6/30/2030	\$15,154,500.00	1.8% - 4.09%
	6/30/2031	\$15,154,338.00	1.8% - 4.09%
	6/30/2032	\$15,156,475.00	1.8% - 4.09%
	6/30/2033	\$15,155,825.00	1.8% - 4.09%
	6/30/2034	\$15,153,825.00	1.8% - 4.09%
	6/30/2035	\$15,156,125.00	1.8% - 4.09%
	6/30/2036	\$15,155,200.00	1.8% - 4.09%
	6/30/2037	\$15,157,925.00	1.8% - 4.09%
	6/30/2038	\$15,159,275.00	1.8% - 4.09%

NOTE:

- Run Rate Target = Is projected year with which the district will reach annual level payments (interest and principal) given \$200M borrowing
- For years 2030-2038, chart depicts estimated budget tax increase between (1.8% (previous 10yr Avg.)) and (4.09% (next 5 years)) assuming no additional debt beyond \$200M

Tax Impact -2025-2026 Budget Year



Projected 25-26 FY										
Tax Increase Based on Budget with No New Borrowing	Tax Increase Based on Projected Budget with \$100M Borrowing	Total Projected Tax with \$100M Borrowing	Property Value* Assessment		Tax Increase Based on Projected Budget with \$200M Borrowing	Total Projected Tax with \$200M Borrowing	Tax Increase Differential \$100M vs \$200M	Tax Increase Differential No Borrowing vs \$100M	Tax Increase Differential No Borrowing vs \$200M	
\$31.58	\$50.00	\$2,300.00	\$200,000.00	\$65,789.47	\$58.55	\$2,308.55	\$8.55	\$18.42	\$26.97	
\$47.37	\$75.00	\$3,450.00	\$300,000.00	\$98,684.21	\$87.83	\$3,462.83	\$12.83	\$27.63	\$40.46	
\$63.16	\$100.00	\$4,600.00	\$400,000.00	\$131,578.95	\$117.11	\$4,617.11	\$17.11	\$36.84	\$53.95	
\$78.95	\$125.00	\$5,750.00	\$500,000.00	\$164,473.68	\$146.38	\$5,771.38	\$21.38	\$46.05	\$67.43	
\$84.78	\$134.23	\$6,174.64	\$536,924.80	\$176,620.00	\$157.19	\$6,197.60	\$22.96	\$49.45	\$72.41	MSD AVG
\$157.89	\$250.00	\$11,500.00	\$1,000,000.00	\$328,947.37	\$292.76	\$11,542.76	\$42.76	\$92.11	\$134.87	
\$315.79	\$500.00	\$23,000.00	\$2,000,000.00	\$657,894.74	\$585.53	\$23,085.53	\$85.53	\$184.21	\$269.74	

NOTE:

1. Tax Increase is based on change from previous year
2. Tax Increase Differential is difference of tax increase of budget with \$100M and \$200M

Tax Impact -2026-2027 Budget Year



Projected 26-27 FY										
Tax Increase Based on Budget with No New Borrowing	Tax Increase Based on Projected Budget with \$100M Borrowing	Total Projected Tax with \$100M Borrowing	Property Value*	Assessment	Tax Increase Based on Projected Budget with \$200M Borrowing	Total Projected Tax with \$200M Borrowing	Tax Increase Differential \$100M vs \$200M	Tax Increase Differential No Borrowing vs \$100M	Tax Increase Differential No Borrowing vs \$200M	
\$52.63	\$71.71	\$2,371.71	\$200,000.00	\$65,789.47	\$101.97	\$2,410.53	\$30.26	\$19.08	\$49.34	
\$78.95	\$107.57	\$3,557.57	\$300,000.00	\$98,684.21	\$152.96	\$3,615.79	\$45.39	\$28.62	\$74.01	
\$105.26	\$143.42	\$4,743.42	\$400,000.00	\$131,578.95	\$203.95	\$4,821.05	\$60.53	\$38.16	\$98.68	
\$131.58	\$179.28	\$5,929.28	\$500,000.00	\$164,473.68	\$254.93	\$6,026.32	\$75.66	\$47.70	\$123.36	
\$141.30	\$192.52	\$6,367.15	\$536,924.80	\$176,620.00	\$273.76	\$6,471.36	\$81.25	\$51.22	\$132.47	MSD AVG
\$263.16	\$358.55	\$11,858.55	\$1,000,000.00	\$328,947.37	\$509.87	\$12,052.63	\$151.32	\$95.39	\$246.71	
\$526.32	\$717.11	\$23,717.11	\$2,000,000.00	\$657,894.74	\$1,019.74	\$24,105.26	\$302.63	\$190.79	\$493.42	

NOTE:

1. Tax Increase is based on change from previous year
2. Tax Increase Differential is difference of tax increase of budget with \$100M and \$200M

Tax Impact -2027-2028 Budget Year



Projected 27-28 FY										
Tax Increase Based on	Tax Increase Based on	Total Projected	Property		Tax Increase Based on	Total Projected	Tax Increase	Tax Increase	Tax Increase	
Budget with No New	Projected Budget with	Tax with	Value*	Assessment	Projected Budget with	Tax with	Differential	Differential	Differential	
Borrowing	\$100M Borrowing	\$100M Borrowing			\$200M Borrowing	\$200M Borrowing	\$100M vs \$200M	No Borrowing vs \$100M	No Borrowing vs \$200M	
\$28.29	\$84.21	\$2,455.92	\$200,000.00	\$65,789.47	\$101.32	\$2,511.84	\$17.11	\$55.92	\$73.03	
\$42.43	\$126.32	\$3,683.88	\$300,000.00	\$98,684.21	\$151.97	\$3,767.76	\$25.66	\$83.88	\$109.54	
\$56.58	\$168.42	\$4,911.84	\$400,000.00	\$131,578.95	\$202.63	\$5,023.68	\$34.21	\$111.84	\$146.05	
\$70.72	\$210.53	\$6,139.80	\$500,000.00	\$164,473.68	\$253.29	\$6,279.61	\$42.76	\$139.80	\$182.57	
\$75.95	\$226.07	\$6,593.22	\$536,924.80	\$176,620.00	\$271.99	\$6,743.35	\$45.92	\$150.13	\$196.05	MSD AVG
\$141.45	\$421.05	\$12,279.61	\$1,000,000.00	\$328,947.37	\$506.58	\$12,559.21	\$85.53	\$279.61	\$365.13	
\$282.89	\$842.11	\$24,559.21	\$2,000,000.00	\$657,894.74	\$1,013.16	\$25,118.42	\$171.05	\$559.21	\$730.26	

NOTE:

1. Tax Increase is based on change from previous year
2. Tax Increase Differential is difference of tax increase of budget with \$100M and \$200M

Tax Impact -2028-2029 Budget Year



Projected 28-29 FY										
Tax Increase Based on Budget with No New Borrowing	Tax Increase Based on Projected Budget with \$100M Borrowing	Total Projected Tax with \$100M Borrowing	Property Value*	Assessment	Tax Increase Based on Projected Budget with \$200M Borrowing	Total Projected Tax with \$200M Borrowing	Differential \$100M vs \$200M Differential	Differential No Borrowing vs \$100M	Differential No Borrowing vs \$200M	
\$26.32	\$44.08	\$2,500.00	\$200,000.00	\$65,789.47	\$113.16	\$2,625.00	\$69.08	\$17.76	\$86.84	
\$39.47	\$66.12	\$3,750.00	\$300,000.00	\$98,684.21	\$169.74	\$3,937.50	\$103.62	\$26.64	\$130.26	
\$52.63	\$88.16	\$5,000.00	\$400,000.00	\$131,578.95	\$226.32	\$5,250.00	\$128.16	\$35.53	\$173.68	
\$65.79	\$110.20	\$6,250.00	\$500,000.00	\$164,473.68	\$282.89	\$6,562.50	\$172.70	\$44.41	\$217.11	
\$70.65	\$118.34	\$6,711.56	\$536,924.80	\$176,620.00	\$303.79	\$7,047.14	\$185.45	\$47.69	\$233.14	MSD AVG
\$131.58	\$220.39	\$12,500.00	\$1,000,000.00	\$328,947.37	\$565.79	\$13,125.00	\$345.39	\$88.82	\$434.21	
\$263.16	\$440.79	\$25,000.00	\$2,000,000.00	\$657,894.74	\$1,131.58	\$26,250.00	\$690.79	\$177.63	\$868.42	

NOTE:

1. Tax Increase is based on change from previous year
2. Tax Increase Differential is difference of tax increase of budget with \$100M and \$200M

Initial Impact Summary



- Methacton School District's future budget projections with \$200M borrowing reasonably provides for all of the following:
 - Continued focus on student performance/program development/exceptional educational experience/academic excellence
 - Continued focus on recruiting, retaining, and developing employees
 - Continued focus on addressing facilities needs including construction of a new high school campus
- Methacton School District has capacity to borrow \$200M without requiring referendum
- Capital borrowing will be required regardless of path forward (New Construction vs. Renovation) and will have an impact on annual budget/tax payer.
- Borrowing \$100M for renovations will require tax increases close to the Act 1 Index in 2 of the 4 projected years to reach budget run rate
- Borrowing \$200M for new construction will require tax increases close to or at the Act 1 Index in each of the next 4 years to reach budget run rate
- It is estimated that the average assessed property will see between \$22.96 (Yr1) and \$185 (Yr4) differential between \$100M borrowing and \$200M borrowing to reach budget run rate target

THANK YOU!



SEPTEMBER 2024



SCHRADERGROUP